



Information for Overseas Investors

Genesis REI is your window to the exceptional High Cash Flow Opportunities in Western New York. By making it easy and profitable to acquire and confidently manage **multiple** High Cash Flow Properties, all you need to do is

Click. Purchase. Manage. Profit.

Our innovative and exclusive web-based tools allow overseas investors to monitor and control the entire process through the Internet. Using GenesisREI.com, you can confidently buy, sell, renovate, rent, and review the property management reports from Genesis REI, who steward millions in assets of WNY real estate with the utmost integrity.

We've already had the pleasure of sharing our intimate knowledge of positive cash flow investing with many overseas investors. In 2005, Genesis REI successfully completed more than 150 transactions, both buying and selling, with investors from Australia, New Zealand, the United Kingdom, and throughout the United States. As a result our systems have been designed to provide you an exceptional overall service regardless of your location or time zone.

Genesis REI has several closely guarded resources for overseas investors including loan specialists, tax accountants, and attorneys, who are among the best in their field. More importantly, they have experience and proven results working with overseas investors to refinance your High Cash Flow Property, set up legal entities to protect your assets, and help you avoid unnecessary US tax pay-outs!!

Here's what a few overseas investors are saying about Genesis REI:

"I have already told a number of people about you and your services. I have said that you are trustworthy and genuine. I am comfortable purchasing property through you from Australia. Your guarantee of rental return once purchase is completed and bringing the property to a rent ready standard is rare and a blessing. I believe you stand by your word. I have also advised them that you are a Christian company. You see I am a Christian also."

-Kathy from Australia

In pursuit of international property investments, my partner John and I were referred by Australian brokers to Genesis Real Estate Investors. The following is an account of our positive experiences with Genesis to date.

John and I were promptly e-mailed with a detailed itinerary outlining our accommodation and key contacts. Prior to our arrival in Rochester. We were again greeted with a phone call to welcome us and confirm details for our visit.

***All properties were completed to a high standard and it was Evident that Genesis takes great pride in producing a quality product for customers; a credit to the whole team.**

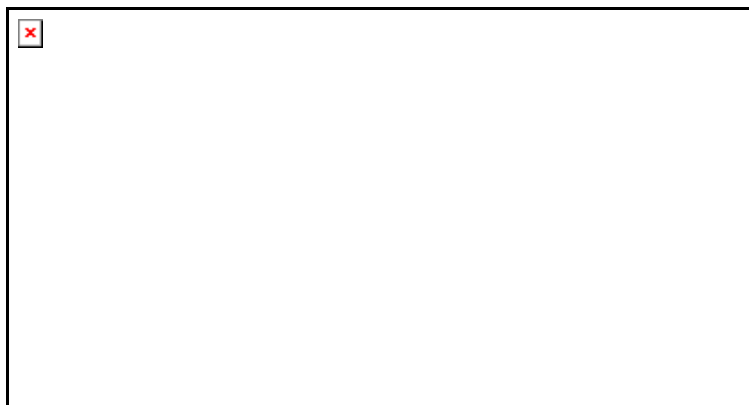
***The entire Genesis team and all came across as very friendly and professional people. It was apparent that the company was expanding rapidly and the principal James Graham was working hard to put the right people in roles that would grow with the business.**

***We were particularly impressed with the way all principal staff made time to listen to our feedback.**

***John and I would like to personally thank James, [James' Executive Assistant] and the Genesis team for their generosity and hospitality.**

**Yours sincerely,
Joanne & John from Australia**

Genesis REI learned long ago, that the only way to do business is by establishing quality, long-term business relationships. Because investing is such an important decision that could affect you, your family, and your vision of the future, establishing yourself with a partner you can trust is essential.



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Overseas Investors FAQ's.

Q. I don't have a social security number, how do I buy US property? Do I need a US tax ID number?

A. In order to purchase US property, all you need is a tax file number from your country. A US tax ID number is required, however, for you to sell property, or to re-finance your property. If you would like assistance setting up a US Tax ID #, please contact us.

Q. What are the tax implications of owning US property?

A. Since you will be making money in the US, the IRS will tax you on your income. However, we strongly encourage overseas investors to seek the aid of a tax accountant to help you avoid unnecessary tax pay-outs. If you would like our assistance finding a qualified tax accountant, and you are already a client of Genesis REI, we can introduce you to some of our closely guarded resources.

Q. The exchange rates aren't that great right now, can you forward my profits at a later date?

A. We are able to forward you your profits on a monthly, quarterly, or annual basis. However, when purchasing High Cash Flow Properties you will be required to transfer a 20% deposit within 72 hours of clicking "Buy Now" and the final remaining balance within 30 days, regardless of exchange rates.

Q. Do you have someone from my country that I could speak with?

A. Genesis REI has established relationships with seasoned investors in Australia, New Zealand, and UK. Upon request, we can give you their contact information and they would be happy to provide invaluable insight about the process as an overseas investor. If you live in a country other than those listed above, and are connected with a larger group or network (~20+), please contact us. We are open to the idea of forming new strategic alliances with investors from around the globe.

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It used to be **hard work** to find, renovate, rent, and manage **multiple** High Cash Flow Properties. Genesis REI now makes it easy and hassle free! By allowing us to effectively manage your investments, you 值! have more time to concentrate on the higher-level business decisions, and continue to build your portfolio with quality High Cash Flow Properties. To begin planning your next acquisition, please visit www.GenesisREI.com/Real-Estate-Sales.asp

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as of 2/4/2009

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